Income and Expenditure Worksheet

Income Type	Comments (how paid/variable?)	Amount
Take home salary (after tax)		£
Partner's take home salary		£
Child Benefit		£
Working Families Tax Credit		£
Other Benefits		£
Other		£
Total Income		**£**

Expenditure details for regular payments and weekly cash

Expense Type	Cash (weekly)	Regular Monthly Payments	Savings	Total Monthly Amount (reg monthly or weekly x 4.3)
Rent / Mortgage	£	£	£	£
Secured Loan	£	£	£	£
Endowment	£	£	£	£
Council Tax	£	£	£	£
Water	£	£	£	£
Gas	£	£	£	£
Electric	£	£	£	£
Phone: BT / Cable	£	£	£	£
Mobile Phone	£	£	£	£
Food / Household Needs	£	£	£	£
Clothing / Footwear	£	£	£	£
Child Maintenance / CSA	£	£	£	£
Children / School Expenses	£	£	£	£
Contents Insurance	£	£	£	£
Buildings Insurance	£	£	£	£
Life Insurance	£	£	£	£
Pension	£	£	£	£
Travel Expenses	£	£	£	£
TV / Video / Digital Rental	£	£	£	£
TV Licensing	£	£	£	£
Other Appliance Rental	£	£	£	£
Hire Purchase Agreements	£	£	£	£
Car Insurance	£	£	£	£
Car Tax	£	£	£	£
Petrol	£	£	£	£
Other Expenses	£	£	£	£
Leisure Activities	£	£	£	£
Church Giving	£	£	£	£
CAP Life Changer Giving	£	£	£	£
Charity Giving	£	£	£	£
Holidays	£	£	£	£
Birthdays	£	£	£	£
Christmas	£	£	£	£
Household Improvements	£	£	£	£
Loan	£	£	£	£
Other	£	£	£	£
Total Expenses	**£**	**£**	**£**	**£**

Total Regular Income	**£**
Less Total Regular Expenditure	**£**
Total for Savings	**£**